



## Short Application Form

\* = Required

Get started in the loan process by completing our short loan application.

### Personal Information

\* First Name:

\* Last Name:

\* Email:

Home Phone: (  )  -

Cell Phone: (  )  -

Work Phone: (  )  -  Ext

Marital Status:    
Married  
Unmarried  
Separated

Are you a U.S. citizen?    
Yes  
No

Date of Birth:  (mm/dd/yyyy)

\* Social Security or Tax ID #:  -  -

Number of Dependents:

Dependent Age(s):  Separate ages by commas.

### Current Address

Street Address:

City:

State:

Zip:  -

Years at this Address:

Rent or Own:

**Subject Property**

	<input type="text"/>
Purpose of Loan:	Purchase Construction Construction to Perm Cash-Out Refinance No Cash-Out Refinance Other

	<input type="text"/>
Property Usage:	Primary Home Investment Second Home

Loan Amount:	\$	<input type="text"/>
Present Value/Purchase Price:	\$	<input type="text"/>
Number of Units:		<input type="text"/>
Year Built:		<input type="text"/>
Subject Property Address:		<input type="text"/>
City:		<input type="text"/>
State:		<input type="text"/>
Zip:		<input type="text"/> - <input type="text"/>

**Monthly Income**

Submitting income from alimony, child support, or separate maintenance income is optional if you do not want to use that income for qualification purposes.

Base Income:	\$	<input type="text"/>
Bonuses:	\$	<input type="text"/>
Commission:	\$	<input type="text"/>
Other Income:	\$	<input type="text"/>

**Assets**

Checking:	\$	<input type="text"/>
Savings:	\$	<input type="text"/>
Retirement Funds:	\$	<input type="text"/>
Mutual Funds:	\$	<input type="text"/>
Other:	\$	<input type="text"/>

## Information for Government Monitoring Purposes

The following information is requested by the federal government for certain types of loans related to a dwelling in order to monitor the lender's compliance with equal credit opportunity, fair housing, and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a lender may not discriminate on the basis of this information, or on whatever you choose to furnish it. However, if you choose not to furnish the information, and you have made this application in person, under federal regulations the lender is required to note ethnicity, race, and sex on the basis of visual observation or surname.

Sex:

- Male
- Female
- Decline to State

Ethnicity:

- Hispanic or Latino
- Not Hispanic or Latino
- Decline to State

Race:

- American Indian or Alaska Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White
- Not Applicable
- Decline to State

\* Privacy Policy:

We take our clients' financial privacy very seriously. During the course of processing your application, we accumulate non-public personal financial information from you and from other sources about your income, your assets, and your credit history in order to allow a lender to make an informed decision about granting you credit. We restrict access to nonpublic personal information about you to those employees who need to know that information to provide products or services to you. We maintain physical, electronic, and procedural safeguards that comply with federal regulations to guard your nonpublic personal information.

We collect nonpublic information about you from the following sources: (i) information we receive from you on applications or other forms; (ii) information about your transactions with us, our affiliates, or others; and (iii) information we receive from a consumer reporting agency.

We do not disclose any nonpublic information about our customers or former customers to any third party, except as permitted by law.

- I accept the terms of the privacy policy

### Co-Borrower

Do you have a co-borrower?

Yes  No

### Co-Borrower Personal Information

\* First Name:

\* Last Name:

\* Email:

Home Phone:

 (  )  - 

Cell Phone:

 (  )  - 

Work Phone:

 (  )  -  Ext 

Marital Status:

Are you a U.S. citizen?

Date of Birth:

 (mm/dd/yyyy)

\* Social Security or Tax ID #:

 -  - 

Number of Dependents:

Dependent Age(s):

 Separate ages by commas.

### Co-Borrower Current Address

Different from current address?

Yes  No

Street Address:

City:

State:

Zip:

 - 

Years at this Address:

Rent or Own:

### Co-Borrower Monthly Income

Submitting income from alimony, child support, or separate maintenance income is optional if you do not want to use that income for qualification purposes.

Base Income:

\$

Bonuses:

\$

Commission:

\$

Other Income:

\$

### Co-Borrower Assets

Checking:	\$	<input type="text"/>
Savings:	\$	<input type="text"/>
Retirement Funds:	\$	<input type="text"/>
Mutual Funds:	\$	<input type="text"/>
Other:	\$	<input type="text"/>

### Co-Borrower Information for Government Monitoring Purposes

The following information is requested by the federal government for certain types of loans related to a dwelling in order to monitor the lender's compliance with equal credit opportunity, fair housing, and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a lender may not discriminate on the basis of this information, or on whatever you choose to furnish it. However, if you choose not to furnish the information, and you have made this application in person, under federal regulations the lender is required to note ethnicity, race, and sex on the basis of visual observation or surname.

Sex:	<input checked="" type="checkbox"/>	Male
	<input checked="" type="checkbox"/>	Female
	<input checked="" type="checkbox"/>	Decline to State
Ethnicity:	<input checked="" type="checkbox"/>	Hispanic or Latino
	<input checked="" type="checkbox"/>	Not Hispanic or Latino
	<input checked="" type="checkbox"/>	Decline to State
Race:	<input type="checkbox"/>	American Indian or Alaska Native
	<input type="checkbox"/>	Asian
	<input type="checkbox"/>	Black or African American
	<input type="checkbox"/>	Native Hawaiian or Other Pacific Islander
	<input type="checkbox"/>	White
	<input type="checkbox"/>	Not Applicable
	<input type="checkbox"/>	Decline to State